

Texas College Savings Plan®

Third Party Access Form



Instructions

Fax this form to 402.431.4452

or mail it to:

Texas College Savings Plan
c/o NorthStar Financial Services Group, LLC
P.O.Box 540010
Omaha, NE 68154

Please grant _____ (name of party to whom you are granting account access) permission to request information regarding my Texas College Savings Plan account(s) identified below. I understand that the party named above will not be able to authorize transactions on the account(s) in any way and that the permission I grant will remain in effect until such time that I revoke the permission.

Account Information

Account number _____

Account number _____

Account number _____

Account Owner's first name _____ Middle initial _____ Last name _____

Account Owner's street address _____

City _____ State _____ Zip _____

Account Owner's phone number _____

Account Owner's signature _____

X
Date _____

This material is provided for general and educational purposes only, and is not intended to provide legal, tax nor investment advice, or for use to avoid penalties that may be imposed under U.S. federal tax laws. Contact your attorney or other advisor regarding your specific legal, investment or tax situation.

The Texas College Savings Plan[®] is established and maintained by the Texas Prepaid Higher Education Tuition Board. NorthStar Financial Services Group, LLC ("NorthStar") is the plan manager and the Plan is distributed by NorthStar affiliate Northern Lights Distributors, LLC and administered by NorthStar affiliate Gemini Fund Services, LLC. Non-residents of Texas should consider whether their home state, or the beneficiary's home state, offers its residents any state tax or other state benefits, such as financial aid, scholarship funds, and protection from creditors that are only available for participants in that state's 529 plan. Interests in the Plan are not deposits or other obligations of any depository institution.

No part of an account, the principal invested, nor any investment return is insured or guaranteed by the FDIC, the state of Texas, the Texas Prepaid Higher Education Tuition Board, any other state or federal governmental agency or NorthStar or its subsidiaries or affiliates. An account might not make money and could lose money (including the principal invested) if money is invested in the Plan. Interests in the Plan have not been registered with the U.S. Securities and Exchange Commission or with any state.

Before investing in the Plan, investors should carefully consider the investment objectives, risks, administrative fees, service and other charges and expenses associated with municipal fund securities. The [Plan Description and Savings Trust Agreement](#) contain this and other information about the Plan, and may be obtained by visiting www.texascollegesavings.com or calling 1.800.445.GRAD (4723), option #3. Investors should read these documents carefully before investing.

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